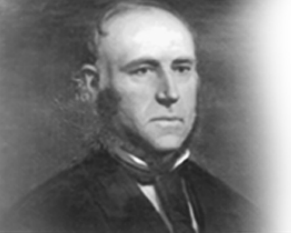




*Owen Connolly*  
ESTATE BURSARY  
[www.owenconnollyestate.com](http://www.owenconnollyestate.com)



July 6, 2019

Thank you for your inquiry regarding educational assistance by way of Owen Connolly Estate Bursary. We are enclosing an application form for completion and return.

**Update: Connolly Estate Bursaries have now been expanded. The bursaries are now available to qualifying university students in their first, second, third, or fourth year. A change in policy means university students can now receive support for a maximum of four years (not two, as before). In addition, college students who are completing a joint program/ degree may also qualify during their university studies. The bursaries are open to full-time university students who are male or female, Roman Catholic, and Irish in heritage. Applicants must demonstrate financial need.**

You should note the Last Will and Testament of Owen Connolly identifies that assistance is to be provided to applicants who meet the following four eligibility criteria:

- (1) Poor (demonstrated financial need);
- (2) Resident of Prince Edward Island;
- (3) Members of the Roman Catholic Church;
- (4) Irish or the sons of Irish fathers.

The application form is designed to provide the information which will permit the Trustees to adjudicate your eligibility according to this criteria.

The Trustees, guided by an interpretation of a Justice of the Supreme Court of Prince Edward Island, have reviewed the objects and qualifications as identified in Mr. Connolly's Last Will and Testament. This bursary is now open to both male and female applicants. We are hopeful that, by focusing on the original intent of the Will, those who qualify will benefit from the resultant increase in the Bursary amount. This revised bursary amount is expected to make a real difference in the individual's ability to attain a university education. While the other three factors are important for adjudication, a primary emphasis shall be on the poor (need) factor.

We look forward to the return of your completed application and assure you of a prompt response.

Yours truly,

Terry Hogan  
On behalf of the Trustees of The Estate of Owen Connolly



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**Notes to students applying for assistance from Owen Connolly Estate**

- 1. Complete all 4 pages of the attached application. Incomplete or late applications will not be considered.**
- 2. Return completed application forms by August 31 of the current year.**
- 3. Application to be mailed to:**

**The Trustees of the Estate of Owen Connolly  
c/o Mr. Brian J. McKenna  
18 Johnson Ave.  
Charlottetown, P.E.I  
C1A 3H9**

**Recent bursaries have been in the range of \$2000 per year, though they may be lower depending on market returns and the number of applicants.**



*Owen Connolly*  
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**OWEN CONNOLLY ESTATE BURSARY - APPLICATION FORM**

Student's name: \_\_\_\_\_ Student ID#: \_\_\_\_\_

How many times have you received a Connolly Estate bursary? (maximum is 4) \_\_\_\_

PEI Residence Address: \_\_\_\_\_

E-mail address: \_\_\_\_\_ Phone #: \_\_\_\_\_

SIN#: \_\_\_\_\_ Date of birth: \_\_\_\_\_

University: \_\_\_\_\_

Faculty: \_\_\_\_\_ Year: \_\_\_\_\_

Spouse's name (if applicable): \_\_\_\_\_

Dependent children (if applicable):

Name: _____	Birth date: _____
Name: _____	Birth date: _____
Name: _____	Birth date: _____

Applicant's resources:

From Summer and/or current employment	_____
From scholarships/bursaries received and expected	_____
Student loan and/or line of credit	_____
From other sources (parents, relatives, etc.)	_____
Spouse's income, if applicable	_____
<u>TOTAL RESOURCES</u>	_____

Amount shown on **Line 150** income tax return this year: \_\_\_\_\_

I hereby declare the above information to be true and accurate.

\_\_\_\_\_  
Signature of applicant

\_\_\_\_\_  
Date:

**Notes:**

Parent or legally responsible guardian to complete page 2 (if applicable)

Applicant must complete page 3, **Irish Ancestry.**

Applicant must complete page 4, **Church Membership**

**Owen Connolly Estate Bursary - Parent Statement**

To be completed by parent or legally responsible guardian of applicant (if applicant is under the age of 22 years).

1. Are you a one-parent family? Yes \_\_\_\_\_ No \_\_\_\_\_

2. Gross annual wages/ salary? \_\_\_\_\_, (both parents combined)

3. Income from all other sources. \_\_\_\_\_, (both parents combined)

Total annual income \_\_\_\_\_, (both parents combined)

4. List any exceptional expenses incurred during the year. Do not include living expenses such as groceries, utilities, mortgage or automobile, etc.

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5. List of dependent children:

Name	Date of birth
_____	_____
_____	_____
_____	_____

6. Amounts shown on **line 150** of income tax return:

Parent 1. \_\_\_\_\_

Parent 2. \_\_\_\_\_

7. Please provide details of special circumstances which affect your ability to help pay for the education of this applicant. ( For example: contributing to other dependents who are enrolled in post secondary education programs).

We/I declare that the above information is true and accurate. Dated: \_\_\_\_\_

\_\_\_\_\_  
Signature parent 1.

\_\_\_\_\_  
Signature parent 2.

**Owen Connolly Estate Bursary - Irish Ancestry**

In order for applicants to receive Bursary Assistance, they must meet the qualifications in the Owen Connolly will and as interpreted by the Supreme Court of Prince Edward Island **ES-(C) 367 November 2, 2006.**

It is therefore necessary that we request you to define your Irish Ancestry in the following form:

To whom do you trace your Irish Ancestry? \_\_\_\_\_

Father: \_\_\_\_\_

Paternal Grandfather: \_\_\_\_\_ Paternal Grandmother \_\_\_\_\_

Paternal G. Grandfather: \_\_\_\_\_ Paternal G. Grandmother \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Mother: \_\_\_\_\_

Maternal Grandfather \_\_\_\_\_ Maternal Grandmother \_\_\_\_\_

Maternal G. Grandfather \_\_\_\_\_ Maternal G. Grandmother \_\_\_\_\_

\_\_\_\_\_

(Continue the chart to show your lineage to your Irish Ancestor named above).

**Owen Connolly Estate Bursary - Church Membership**

Qualification for Bursary Assistance as member of the Roman Catholic Church shall be based on 3 criteria: Baptism, Confirmation and Personal Testimony.

I was Baptized at: \_\_\_\_\_ on \_\_\_\_\_ date  
Sponsors were: \_\_\_\_\_ and \_\_\_\_\_

I was Confirmed at: \_\_\_\_\_ on \_\_\_\_\_ date  
Sponsor was: \_\_\_\_\_

In a minimum of 200 words outline your reasons and intentions for continuing your membership in the Roman Catholic Church:

**My Personal Testimony:**

I hereby declare this information to be accurate and sincere.

Dated \_\_\_\_\_

\_\_\_\_\_  
Signature of applicant