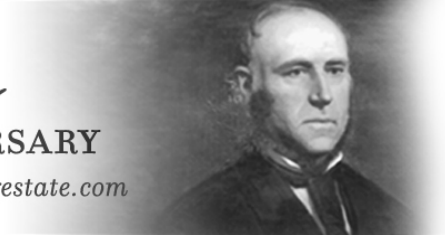




Owen Connolly
ESTATE BURSARY
www.owenconnollyestate.com



July 1, 2020

Thank you for your inquiry regarding educational assistance by way of Owen Connolly Estate Bursary. This year all applications must be submitted on-line using the application form available on this website.

The Estate may provide a bursary to applicants who meet the following criteria:

- (1) Irish in heritage (as defined by Supreme Court of PEI)
- (2) Poor (demonstrated financial need);
- (2) Resident of Prince Edward Island;
- (3) Members of the Roman Catholic Church;
- (4) Enrolled full-time in an undergraduate program at an accredited university
Note- college students who are completing a joint program/ degree with a university may qualify during the years that they are attending the university portion of their studies.

Connolly Estate Bursaries are available for a maximum of four years. Recent bursaries have been in the range of \$2000 per year, though future awards may differ depending on market returns and the number of applicants.

The application form collects the information needed by the Trustees to adjudicate an applicant's eligibility according to the above criteria. The Trustees, guided by an interpretation of a Justice of the Supreme Court of Prince Edward Island, have reviewed the objects and qualifications as identified in Mr. Connolly's Last Will and Testament. This bursary is open to both male and female applicants. We are hopeful that, in keeping with the original intent of the Will, this bursary provides a meaningful financial contribution towards the attainment of a university education. **While the other three factors are important for adjudication, a primary emphasis shall be on the poor (need) factor.**

We look forward to the return of your completed application.

Yours truly,
Terry Hogan
On behalf of the Trustees of The Estate of Owen Connolly



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Notes to students applying for assistance from Owen Connolly Estate

- 1. You must complete all required sections of the attached application. Incomplete applications will not be considered.**
- 2. You must submit a completed application forms by August 31st of the current year. Late applications will not be considered.**

OWEN CONNOLLY ESTATE BURSARY - APPLICATION FORM

Student's name: _____ Gender _____

How many times have you received a Connolly Estate bursary? (maximum is 4) ____

PEI Residence Address: _____

E-mail address: _____ Phone #: _____

SIN#: _____ Date of birth: _____

University: _____

Faculty: _____ Year: _____

Student Applicant's Financial Resources (enter \$\$ amount or N/A for each line)

Last Year - gross income from line 150 from 2019 tax return): _____

Current Year Information:

Gross income current year (estimate): a) _____

Scholarships/bursaries received and expected: b) _____

Other Sources (relatives, etc.): c) _____

Applicant's Financial Resources (a+b+c) _____

Student loan and/or line of credit: _____

Other Considerations:

If Student Applicant has a spouse:

- spouse's gross income last year (line 150 from 2019 tax return): _____
- spouse's gross income current year (estimate): _____

If Student Applicant has dependent children please indicate the number of dependents:

under age 6 _____ age 6 to 18 _____ age 18 to 22 and in school _____

I hereby declare the above information to be true and accurate.

_____ Date: _____

Signature of applicant

Parent Financial Resources

If the student applicant is under age 22 as at August 31st of current year, the parent(s) or legal guardian(s) must complete this section as their income is considered when assessing the student applicant's financial need. Parental financial information not needed for mature student applicants (i.e. age 22 as of Aug 31st this year)

1. Are you a one-parent family? Yes _____ No _____

2. Last Year Information (actual gross annual income)

- line 150 income from 2019 tax return (1st parent/guardian) _____
- line 150 income from 2019 tax return (2nd parent/guardian) _____

3. Current Year - estimated gross annual income

- current year estimate (1st parent/guardian) a) _____
- current year estimate (2nd parent/guardian) b) _____
- income from all other sources (both parents combined) c) _____

Total current year income (a + b + c) _____

4. Dependent Children:

- number of children under age 6 _____
- number of children age 6 to 18 _____
- number of children age 18-22 and in school _____
- Other adult dependents _____
- *you may be asked to provide proof of dependency for children over age 18 (i.e. proof of enrollment or proof that claiming adult child for tax purposes)*

5. In order for a student to be eligible for this bursary there must be evident financial need. If your family faces exceptional expenses or extraordinary circumstances that affect your ability to help pay for the education of this applicant please describe below. Do not cite normal living expenses.

We/I declare that the above information is true and accurate. Dated: _____

Signature parent 1.

Signature parent 2.

Owen Connolly Estate Bursary - Irish Ancestry

In order for applicants to receive Bursary Assistance, they must meet the qualifications in the Owen Connolly will and as interpreted by the Supreme Court of Prince Edward Island **ES-(C) 367 November 2, 2006.**

It is therefore necessary that we request you to define your Irish Ancestry in the following form:

Please provide the following information:

Father: _____

Paternal Grandfather: _____ Paternal Grandmother: _____

Paternal G. Grandfather: _____ Paternal G. Grandmother: _____

Mother: _____

Maternal Grandfather: _____ Maternal Grandmother: _____

Maternal G. Grandfather: _____ Maternal G. Grandmother: _____

From the above lineage to whom do you trace your Irish Ancestry?

Owen Connolly Estate Bursary - Church Membership

Qualification for Bursary Assistance as member of the Roman Catholic Church shall be based on three criteria: Baptism, Confirmation and Personal Testimony.

I was Baptized at: _____ on _____ (date)

Sponsors were: _____ and _____

I was Confirmed at: _____ on _____ date

Sponsor was: _____

If you wish to provide personal testimony about your relationship with your Catholic religion, please do so below:

I hereby declare this information to be accurate and sincere.

Dated _____

Signature of applicant