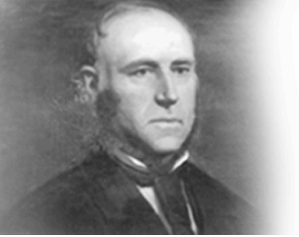




Owen Connolly
ESTATE BURSARY
www.owenconnollyestate.com



July 28, 2017

Thank you for your inquiry regarding educational assistance by way of Owen Connolly Estate Bursary. We are enclosing an application form for completion and return.

Update: Connolly Estate Bursaries have now been expanded. The bursaries are now available to qualifying university students in their first, second, third, or fourth year. A change in policy means university students can now receive support for a maximum of four years (not two, as before). In addition, college students who are completing a joint program/ degree may also qualify during their university studies. The bursaries are open to full-time university students who are male or female, Roman Catholic, and Irish in heritage. Applicants must demonstrate financial need.

You should note the Last Will and Testament of Owen Connolly identifies that assistance is to be provided to applicants who meet the following four eligibility criteria:

- (1) Poor (demonstrated financial need);
- (2) Resident of Prince Edward Island;
- (3) Members of the Roman Catholic Church;
- (4) Irish or the sons of Irish fathers.

The application form is designed to provide the information which will permit the Trustees to adjudicate your eligibility according to this criteria.

The Trustees, guided by an interpretation of a Justice of the Supreme Court of Prince Edward Island, have reviewed the objects and qualifications as identified in Mr. Connolly's Last Will and Testament. This bursary is now open to both male and female applicants. We are hopeful that, by focusing on the original intent of the Will, those who qualify will benefit from the resultant increase in the Bursary amount. This revised bursary amount is expected to make a real difference in the individual's ability to attain a university education. While the other three factors are important for adjudication, a primary emphasis shall be on the poor (need) factor.

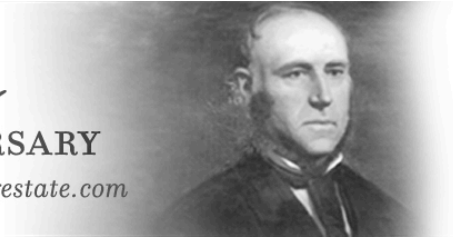
We look forward to the return of your completed application and assure you of a prompt response.

Yours truly,

Brian McKenna
On behalf of the Trustees of The Estate of Owen Connolly



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ESTATE BURSARY
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Notes to students applying for assistance from Owen Connolly Estate

- 1. Complete all 4 pages of the attached application. Incomplete or late applications will not be considered.**
- 2. Return completed application forms by August 31 of the current year.**
- 3. Application to be mailed to:**

**The Trustees of the Estate of Owen Connolly
c/o Mr. Brian J. McKenna
18 Johnson Ave.
Charlottetown, P.E.I
C1A 3H9**

Recent bursaries have been in the range of \$3000 per year, though they may be lower depending on market returns and the number of applicants.



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OWEN CONNOLLY ESTATE BURSARY - APPLICATION FORM

Student's name: _____ Student ID#: _____

PEI Residence Address: _____

E-mail address: _____ Phone #: _____

SIN#: _____ Date of birth: _____

University, Faculty & Year: _____

Spouse's name (if applicable): _____

Dependent children (if applicable):

Name: _____	Birth date: _____
Name: _____	Birth date: _____
Name: _____	Birth date: _____

Applicant's resources:

From Summer and/or current employment	_____
From scholarships/bursaries received and expected	_____
Student loan and/or line of credit	_____
From other sources (parents, relatives, etc.)	_____
Spouse's income, if applicable	_____
<u>TOTAL RESOURCES</u>	_____

Amount shown on **Line 150** income tax return this year: _____

I hereby declare the above information to be true and accurate.

 Signature of applicant

_____ date: _____

Notes:

Parent or legally responsible guardian to complete page 2 (if applicable)

Applicant must complete page 3, **Irish Ancestry**.

Applicant must complete page 4, **Church Membership**

Owen Connolly Estate Bursary - Parent Statement

To be completed by parent or legally responsible guardian of applicant (if applicant is under the age of 22 years).

- 1. Are you a one-parent family? Yes _____ No _____
- 2. Gross annual wages/ salary? _____, (both parents combined)
- 3. Income from all other sources. _____, (both parents combined)
- Total annual income _____, (both parents combined)

4. List any exceptional expenses incurred during the year. Do not include living expenses such as groceries, utilities, mortgage or automobile, etc.

5. List of dependent children:

Name	Date of birth
_____	_____
_____	_____
_____	_____

6. Amounts shown on **line 150** of income tax return:

Parent 1. _____
Parent 2. _____

7. Please provide details of special circumstances which affect your ability to help pay for the education of this applicant. (For example: contributing to other dependents who are enrolled in post secondary education programs).

We/I declare that the above information is true and accurate. Dated: _____

Signature parent 1.

Signature parent 2.

Owen Connolly Estate Bursary - Irish Ancestry

In order for applicants to receive Bursary Assistance, they must meet the qualifications in the Owen Connolly will and as interpreted by the Supreme Court of Prince Edward Island **ES-(C) 367 November 2, 2006.**

It is therefore necessary that we request you to define your Irish Ancestry in the following form:

To whom do you trace your Irish Ancestry? _____

Father: _____

Paternal Grandfather: _____ Paternal Grandmother _____

Paternal G. Grandfather: _____ Paternal G. Grandmother _____

Mother: _____

Maternal Grandfather _____ Maternal Grandmother _____

Maternal G. Grandfather _____ Maternal G. Grandmother _____

(Continue the chart to show your lineage to your Irish Ancestor named above).

